



August 19, 2022

To,
The General Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

Ref: Security code -973234, Scrip ID- DFL11JUN21

Subject: Intimation for exercise of call option and record date

Dear Sir/Madam,

Pursuant to the provisions of Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("the Listing Regulations") and Regulation 15(7) of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended ("IL-NCS"), we hereby inform you that the Company has decided to exercise call option in respect of 1,50,000 rated, secured, senior, transferable, listed, redeemable, principal protected market linked Non-convertible Debentures issued on private placement basis, of Rs. 1,000/- each aggregating to Rs. 15 crores ("NCDs") as per the terms and conditions of issue stated in the Information Memorandum dated June 11, 2021. Further in compliance with Regulation 15(6) of IL-NCS, a notice to this effect has been given to the Catalyst Trusteeship Limited, Debenture Trustees for the NCDs and the NCD holders intimating the Company's intent of exercising the call option and redeeming the said NCDs on September 9, 2022. A copy of the said notice is enclosed herewith as 'Annexure -I'. The said NCDs are listed on whole-sale debt market segment of BSE Limited.

Further, pursuant to 60(2) of the Listing Regulations, we hereby inform you that the Company has fixed record date for the purpose of redemption of the said NCDs pursuant to the exercise of the call option by the Company, as per the terms of issue of NCDs. The details of the NCDs and the record date is as follows:

Name of the Security	ISIN	Principal Amount	Call Premium	Record Date	Call Option Date
DFL-SENSEX-11-6-23-PVT	INE615R07026	Rs. 15 crores	N.A.	September 2, 2022	September 9, 2022

TruCap Finance Limited
(Formerly known as Dhanvarsha Finvest Limited)

Regd. Off : 3rd Floor, A Wing, D. J. House, Old Nagardas Road, Andheri (East), Mumbai – 400 069
Tel : 1800 210 2100 | contact@dhanvarsha.co | www.dhanvarsha.co | CIN : L24231MH1994PLC334457



The above NCDs shall be redeemed along with interest accrued on the redemption date as per the terms of issue of NCDs.

The aforesaid information is also being placed on the website of the Company at www.dhanvarsha.co.

Thanking you,

Yours faithfully,
For TruCap Finance Limited

Lalit Chendvankar
Company Secretary & Compliance Officer
Encl: a/a

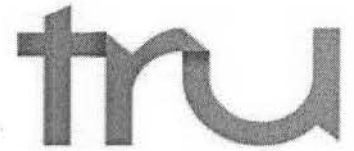
CC to:

Catalyst Trusteeship Limited 604, 6 th Floor, Windsor Building, Off CST Road, Kalina, Santacruz East, Mumbai - 400098	National Securities Depository Limited 4 th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013	Central Depository Services (India) Limited 25 th Floor, A Wing, Marathon Futurex, NM Joshi Marg, Lower Parel (East), Mumbai -400 013
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August 18, 2022

Dear Debenture holder(s)

Unit: TruCap Finance Limited (Formerly known as Dhanvarsha Finvest Limited)
(ISIN: INE615R07026)

Subject: Exercise of Call Option and Record Date for redemption in respect of 1,50,000 rated, secured, senior, transferable, listed, redeemable, principal protected market linked Non-convertible Debentures issued on private placement basis

Dear Sir/Madam,

With respect to the 1,50,000 rated, secured, senior, transferable, listed, redeemable, principal protected market linked Non-convertible Debentures issued on private placement basis, of Rs. 1,000/- each aggregating to Rs. 15 crores ("NCDs"), on June 11, 2021 ("Deemed Date of Allotment") by TruCap Finance Limited (formerly known as Dhanvarsha Finvest Limited) ("the Company"), we wish to inform you that we are exercising call option for redemption of the NCDs, details of which are as under:

Nature of Instrument	Rated, Secured, Senior, Transferable, Listed, Redeemable, Principal Protected Market Linked Non-Convertible Debentures issued on private placement basis.
ISIN	INE615R07026
Issue Size	Rs. 15,00,00,000/- (Rupees Fifteen Crores only)
Face Value per NCD	Rs. 1,000/-
Issue Date/Date of Allotment/Deemed Date of Allotment	June 11, 2021
Redemption/Tenor	2 years from the Deemed Date of Allotment
Call Option Date	September 9, 2022
Call Option Price	Principal repayment along with coupon accrued
Coupon Rate	11.61% p.a.
Coupon Payment Frequency	Cumulative
Coupon Type	Linked to Reference Index.
Credit Rating	CARE PP-MLD A/Stable
Outstanding Principal Amount for redemption	Rs. 15,00,00,000/- (Rupees Fifteen Crores only)

In terms of the Information Memorandum dated June 11, 2021, for the aforesaid NCDs, the Company has an option to exercise a "Call Option" at the end of fifteen months from the deemed date of allotment.

In view of the above, we wish to inform you that the Company has decided to exercise a "Call Option" and redeem the said NCDs in full on September 9, 2022, along with interest accrued thereon.

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On exercise of Call Option by the Company, the NCDs will be redeemed at the face value of Rs. 1,000/- each along with the interest amount accrued thereon, as per the terms of issue, which together is referred to as the "redemption amount".

The Record date for the purpose of payment of redemption amount has been fixed as Friday, September 2, 2022. The date of redemption/repayment has been fixed as Friday, September 9, 2022. The debenture holders holding the said NCDs as on the Record date as per the records of Depository shall be eligible for the redemption amount.

The redemption amount shall be paid on Friday, September 9, 2022 to debenture holders holding such NCDs as on the Record date by crediting such redemption amount to the Bank account appearing in the demat account of respective debenture holders.

On exercise of Call Option, the Company shall extinguish the said NCDs fully after the payment of redemption amount. No claim shall lie against the Company after the redemption of aforesaid NCDs.

Kindly request the debenture holders to update their Bank Account details in their respective demat account(s) held with the Depository Participant.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For TruCap Finance Limited

LALIT MOHAN Digitally signed by
LALIT MOHAN
CHENDVANKAR CHENDVANKAR
AR Date: 2022.08.18
14:06:44 +05'30'

Lalit Chendvankar
Company Secretary & Compliance Officer

CC to:

Catalyst Trusteeship Limited 604, 6 th Floor, Windsor Building, Off CST Road, Kalina, Santacruz East, Mumbai - 400 098	National Securities Depository Limited 4 th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai -400 013	Central Depository Services (India) Limited 25 th Floor, A Wing, Marathon Futurex, NM Joshi Marg, Lower Parel (East), Mumbai -400 013	CARE Ratings limited 4 th Floor, Godrej Coliseum, Somaiya Hospital Road, Off Eastern Express Highway, Sion (E), Mumbai -400 022.
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