

July 13, 2022

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.

Scrip Code: 540268

Subject: Certificate under Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Dear Sir/Madam,

Please find enclosed herewith certificate under Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, issued by M/s. Mayank Arora & Co., Practicing Company Secretaries, Mumbai, for the quarter ended June 30, 2022.

Kindly take the same on your record and oblige.

Thanking You,

Yours faithfully,
For Dhanvarsha Finvest Limited

Lalit Chendvankar
Company Secretary and Compliance Officer
Encl.: as above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	June 30, 2022				
2.	ISIN	INE615R01029				
3.	Face Value	Rs. 2/- each.				
4.	Name of the Company	Dhanvarsha Finvest Limited				
5.	Registered Office of the Company	3 rd Floor, A – Wing D.J. House, Old Nagardas Road, Andheri (East), Mumbai – 400 069				
6.	Correspondence Address	As Above				
7.	Telephone & Fax No.	022-68457200				
8.	Email Address	corpsec@dhanvarsha.co				
9.	Name of the Stock Exchange where the Company's securities are listed	BSE Limited				
		Number of Shares		% of total Issued Capital		
10.	Issued Capital	10,68,91,288		100.00		
11.	Listed Capital (Exchange wise) (as per Company records)	9,03,58,678		84.53		
12.	Held in Dematerialized form in NSDL	2,76,49,796		25.87		
13.	Held in Dematerialized form in CDSL	6,12,10,882		57.26		
14.	Physical	14,98,000		1.40		
15.	Total No. of Shares (12+13+14)	9,03,58,678		84.53		
16.	Reasons for difference, if any between (10&11), (10&15), (11&15)	<ul style="list-style-type: none"> - The Company has received listing approval on June 29, 2022 for 1,55,49,380 equity shares allotted on May 02, 2022. - The Company has received listing approval on June 30, 2022 for 9,83,230 equity shares allotted on May 09, 2022. - The Company is awaiting trading approval from BSE Limited for the aforesaid allotments. 				
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars* **	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchange (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal Approval pending from SE (specify Names)
Allotment of equity shares upon conversion of warrants	13,00,989	Applied	Yes BSE Limited	Yes	NA	No
Allotment of	2,18,750	Applied	Yes	Yes	Yes	No

equity shares upon conversion of compulsorily convertible debentures (CCDs)			BSE Limited			
Allotment of equity shares upon CCDs	92,60,075	Applied	Yes BSE Limited	Yes	NA	No
Allotment of equity shares upon conversion of warrants	62,89,305	Applied	Yes BSE Limited	NA	Yes	No
Allotment of equity shares	9,83,230	Applied	Yes BSE Limited	The Company is awaiting for trading approval from BSE Limited.		No
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).						
18.	Register of Members is updated (Yes/No)		Yes			
	If not updated up to which date		Not Applicable			
19.	Reference of previous quarter with regards to excess dematerialized shares if any		NIL			
20.	Has the Company resolved the matter in point No. 19 above in the current quarter? If not reason why?		Not Applicable			
21.	Mention the total no. of requests if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: None					
Total No. of demat request			No. of Requests	No. of Shares	Reasons for Delay	
Confirmed after 21 days			NIL	NIL	NIL	
Pending for more than 21 days			NIL	NIL	NIL	
22.	Name, Telephone & Fax No. of Compliance Officer of the Company		Mr. Lalit Chendvankar Company Secretary & Compliance Officer Email id: corpsec@dhanvarsha.co Phone No.: - 022 - 68457200			

23.	Name, Address, Tel & Reg. No. of the Auditor	<p>Mayank Arora Proprietor C.P. No. : 13609 M No. F10378 M/s. Mayank Arora & Co Company Secretaries Address: Office no. 101, 1st Floor, Udyog Bhavan, Sonawala Road, Goregaon (East), Mumbai - 400 063</p>
24	Appointment of common agency for share registry work If yes, name & address :	<p>MCS Share Transfer Agent Limited K-215, 2nd Floor, Ansa Industrial Estate, Saki Vihar Road, Saki Naka, Andheri (East), Mumbai – 400 072. Tel: 022 – 2847 6021/6022 Fax: 022-28516021 Email: subodh@mcsregistrars.com</p>
25.	Any other details that the PCS may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	<p>During the quarter ended June 30, 2022, the following has resulted in change in the issued share capital of the Company:</p> <ul style="list-style-type: none"> - Allotment of 13,00,989 equity shares of face value Rs. 2/- each at a premium of Rs. 20.26/- per share to Mr. Karan Neale Desai upon conversion of Warrants held by him vide a resolution passed by circulation on April 20, 2022. - Allotment of 2,18,750 equity shares of face value Rs. 2/- each at a premium of Rs. 78/- per share upon conversion of Compulsorily Convertible Debentures (CCDs) vide a resolution passed by circulation on April 28, 2022. - Allotment of 92,60,075 equity shares of face value Rs. 2/- each at a premium of Rs. 20.26/- per share upon conversion of Compulsorily Convertible Debentures (CCDs) vide a resolution passed by circulation on May 02, 2022 - Allotment of 62,89,305 equity shares of face value Rs. 2/- each at a premium of Rs. 20.26/- per share upon conversion of Convertible Warrants vide a resolution passed by circulation on May 02, 2022 - Allotment of 9,83,230 equity shares of face value Rs. 2/- each at a premium of Rs. 130/- per share on a preferential basis vide a resolution passed by circulation on May 09, 2022

**For Mayank Arora & Co.
Company Secretaries
(ICSI Unique Code S2014MH267200)**

**MAYANK
ARORA**

Digitally signed by MAYANK ARORA
DN: c=IN, ou=PERSONAL,
email=mayankarora@mayankarora.com,
2.5.4.30=684E4F9A8A892AC7405D497934CD32A7F
08058AA4F24E83DC46285A420E5189
PostalCode=400002, st=MAHARASHTRA,
serialNumber=645174648433943338464399327
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ARORA
Date: 2022.07.13 14:05:43 +05'30'

Mayank Arora

(Proprietor)

C.P. No.: 13609

M. No.: F10378

PR No. 679/2020

Date: 13/07/2022

Place: Mumbai

UDIN: F010378D000614841