

February 06, 2021

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeeboy Towers,
Dalal Street, Mumbai – 400001.

Scrip Code: 540268

Dear Sir / Madam,

Subject: Outcome of the adjourned Board Meeting of February 5, 2021, held on February 06, 2021

In continuation of our letter dated February 5, 2021 and in compliance with Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of Dhanvarsha Finvest Limited (“the Company”) at its adjourned meeting held today i.e., February 06, 2021 (commenced at 7:45 p.m. and closed at 8:40 pm) has in addition to agenda approved at original board meeting held on February 05, 2021, inter-alia, considered, and approved the following:

1. Issuance of upto 20,50,000 10% Unsecured Compulsorily Convertible Debentures (CCDs) having face value of Rs. 400 each (“CCDs”) at par totalling an aggregate issue size of upto Rs. 82,00,00,000 (Rupees Eighty-Two Crores only) for cash on Preferential basis, in accordance with the provisions of the Companies Act, 2013, SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 and other laws/ guidelines, to various non promoter investors including a Foreign Investor, with right to the CCD holders to apply for & convert and be allotted 1 (one) Equity Share of face value Rs.10 each of the Company for each CCD within a period of 18 months from the date of allotment of CCDs, at a conversion price of Rs.400 per Equity Share (“Conversion Price”) including premium of Rs.390 per Equity Share, the issue price which is in compliance with the provision of Chapter V of SEBI (ICDR) Regulations, subject to receipt of necessary approvals. The details are mentioned in the **Annexure A** below;
2. Approve the convening of the Extra-Ordinary General Meeting (“EGM”) of the Company to be held on Thursday, March 04, 2021 at 10:00 a.m. through Video Conferencing facility for the purpose of approving preferential issue of CCDs, Alteration of Articles of Association of the Company and other incidental matters and Notice thereof to be despatched through electronic means. The details of the same will be intimated to Exchange and published through Newspaper Advertisements;

3. Approve Thursday, February 25, 2021 as “Cut off” date for determining eligibility of shareholders to vote by electronic means for the ensuing EGM.

We request you to kindly take the above on record.

For **Dhanvarsha Finvest Limited**



Rohanjeet Singh Juneja
Joint Managing Director
DIN: 08342094



Disclosure of information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015

Annexure 'A'

**Issuance of Compulsorily Convertible Preference Shares on a preferential basis
(see item 1 above)**

Type of securities proposed to be issued	10% Unsecured Compulsorily Convertible Debentures ("CCDs") convertible into equity shares
Type of issuance	Preferential Issue
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 20,50,000 (Twenty Lakhs Fifty Thousand only) unsecured CCDs The aggregate Investment on such CCDs is Upto Rs. 82,00,00,000 (Rupees Eighty-Two Crores only)
In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
i. names of the investors;	As per Annexure 'B'
ii. post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors;	N.A
iii. in case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument;	Each CCD is Convertible into 1(One) Equity Share each within 18 months from the date of allotment CCDs. Necessary intimations will be sent at appropriate time.

For Dhanvarsha Finvest Limited



Rohanjeet Singh Juneja
Joint Managing Director
DIN: 08342094




Annexure B: Investor Details:

Sr. No.	Investor
1	Aviator Emerging Market Fund
2	E Waste Recycling Private Limited
3	Jasjiv Sahney
4	Mukta Builder
5	WD Enterprise Pvt Ltd
6	Stock Planet Pvt Ltd
7	Manphool Exports Ltd
8	Sonia Sahni
9	Pranav Prafulchandra Vora
10	Dipesh Suresh Shah
11	Apurva Narendra Vora
12	Salome Vora
13	Dipti Mehta
14	Vishal Mehta
15	Jasmeen Juneja
16	Ramanjit Singh Juneja
17	Vishal Miglani
18	Chandrashekhar Chetty
19	Pagoda Advisors Pvt Ltd
20	Manjari Kacker
21	Nirmaljit Kaur
22	Prerna Manchanda
23	Rajesh Vig
24	Saurabh Agrawal HUF
25	Ratnesh Shrivastava
26	Smriti Amit Mehta
27	Samir Amin Gilani
28	Roma Suniel Nayar
29	Nilesh Bajaj
30	Rakesh Mehta
31	Ruloans Distribution Services Private Limited
32	Sachin Adukia
33	Radhika Adukia
34	Deepmala Suppliers LLP
35	Amit Kapoor
36	Meenu Chauhan
37	M. Aggarwal
38	Sureshkumar Shrikrishna Atal
39	Amar Goyal
40	Anupam Dighe
41	Preeti Paresh Shah
42	Bhavneet Sejpal

43	Sudhir Jayantilal Sheth
44	Pooja Agarwal
45	Rakesh Sethi
46	Rajiv Kapoor
47	USHA SHARAD DAMANI
48	KP Raghuvanshi
49	Sandeep Shah
50	Atulya Dewan
51	KIRIT BHUPATRAI DOSHI
52	Shilpa Sainath Naidu Paidipathi
53	Sainath Naidu Paidipati
54	Meghna Miglani
55	Reenu Kapoor
56	Abhijeet Shashikant Salelkar
57	Deepali Gupta
58	Ashwin Radheshyam Agarwal
59	Anuradha Rao
60	Gaurav Bhargava
61	Varsha Bhawnani
62	Rohini Shah
63	Hemlata Sanghavi
64	Jayshree Shah
65	Mukesh Dhiraj Lal Desai
66	Rajesh DhirajLal Desai
67	Pinky Manish Desai
68	Manish DhirajLal Desai
69	Saurabh Kumar
70	Geeta Bhimsen Singh
71	Bharat A Gandhi
72	Radhika Seshadri
73	Rahul Bhapkar
74	Mrinalini Chetty
75	Archana Lakshmanan
76	Visalakshi Natarajan
77	JB FINANCIAL & CONSULTANCY SERVICES PVT. LTD
78	ABHA KUKREJA
79	BIPUL RASTOGI
80	Aseem Kukreja
81	BHAWNA KUKREJA
82	Priyanka Singh

For Dhanvarsha Finvest Limited



Rohanjeet Singh Juneja
Joint Managing Director
DIN: 08342094



Dhanvarsha Finvest Limited

CIN: L24231MH1994PLC334457

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