

April 18, 2022

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.

Scrip Code: 540268

Dear Sir/Madam,

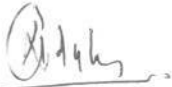
Subject: Certificate under Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Please find enclosed herewith certificate under Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, issued by M/s. Mayank Arora & Co., Practicing Company Secretaries, (FCS 10378 holding Certificate of Practice No. 13609 with Institute of Company Secretaries of India), for the quarter ended March 31, 2022.

Kindly take the same on your record and oblige.

Thanking You,

Yours faithfully,
For Dhanvarsha Finvest Limited



Lalit Chendvankar
Company Secretary and Compliance Officer
Encl.: as above



MAYANK ARORA & Co.

COMPANY SECRETARIES

To,
The Board of Directors
DHANVARSHA FINVEST LIMITED
2nd Floor, Bldg. No. 4, DJ House,
Old Nagardas Road, Andheri (East),
Mumbai - 400069

CERTIFICATE

I have examined the Register of Members, beneficiary details furnished by the Depositories and records/documents being maintained by **DHANVARSHA FINVEST LIMITED** (herein referred as "the Company") and **MCS Share Transfer Agent Limited**, its Registrar and Share Transfer Agent for issuing this certificate, as per Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the Reconciliation of Share Capital Audit Report annexed herewith for the quarter ended **31st March, 2022**.

For **Mayank Arora & Co.**
Company Secretaries
(ICSI Unique Code S2014MH267200)

MAYANK
ARORA

Digitally signed by MAYANK ARORA
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Date: 2022.04.18 14:10:09 +05'30'

Mayank Arora
(Proprietor)

C.P. No.: 13609
M. No.: F10378
PR No. 679/2020

Date: 18.04.2022
Place: Mumbai

UDIN: F010378D000146470

Encl: As Above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | | | | | |
|--|---|---|---|---|----------------------------------|--|
| 1. | For Quarter Ended | March 31, 2022 | | | | |
| 2. | ISIN | INE615R01029 | | | | |
| 3. | Face Value | Rs. 2/- each. | | | | |
| 4. | Name of the Company | Dhanvarsha Finvest Limited | | | | |
| 5. | Registered Office of the Company | 2 nd Floor, Bldg. No. 4, DJ House, Old Nagardas Road, Andheri (East), Mumbai - 400069 | | | | |
| 6. | Correspondence Address | As Above | | | | |
| 7. | Telephone & Fax No. | 022-68457200 | | | | |
| 8. | Email Address | corpsec@dhanvarsha.co | | | | |
| 9. | Name of the Stock Exchange where the Company's securities are listed | BSE Limited | | | | |
| | | Number of Shares | | | % of total Issued Capital | |
| 10. | Issued Capital | 8,88,38,939 | | | 100.00 | |
| 11. | Listed Capital (Exchange wise) (as per Company records) | 7,78,83,384 | | | 87.67 | |
| 12. | Held in Dematerialized form in NSDL | 4,89,97,357 | | | 55.15 | |
| 13. | Held in Dematerialized form in CDSL | 2,73,88,027 | | | 30.83 | |
| 14. | Physical | 14,98,000 | | | 1.69 | |
| 15. | Total No. of Shares (12+13+14) | 7,78,83,384 | | | 87.67 | |
| 16. | Reasons for difference, if any between (10&11), (10&15), (11&15) | The Company has applied for Listing approval with BSE Limited for 1,09,55,555 shares allotted on March 22, 2022 | | | | |
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per Table below: | | | | | |
| Particulars* ** | No. of Shares | Applied/ Not Applied for Listing | Listed on Stock Exchange (specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-principal Approval pending from SE (specify Names) |
| ESOP | 96,545 | Applied | Yes BSE Limited | Yes | Yes | No |
| ESOP | 50,000 | Applied | Yes BSE Limited | N.A. | Yes | No |
| Conversion of Compulsorily Convertible Debentures (CCDs) | 1,09,55,555 | Applied (In Process) | Yes BSE Limited | The listing of 1,09,55,555 is pending with BSE Limited and corporate action will be done post listing application | | No |
| *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify). | | | | | | |

| | | |
|-----------------------------------|--|---|
| 18. | Register of Members is updated (Yes/No) | Yes |
| | If not updated up to which date | Not Applicable |
| 19. | Reference of previous quarter with regards to excess dematerialized shares if any | NIL |
| 20. | Has the Company resolved the matter in point No. 19 above in the current quarter? If not reason why? | Not Applicable |
| 21. | Mention the total no. of requests if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: None | |
| Total No. of demat request | | No. of Requests |
| Confirmed after 21 days | | NIL |
| Pending for more than 21 days | | NIL |
| 22. | Name, Telephone & Fax No. of Compliance Officer of the Company | Mr. Lalit Chendvankar Company Secretary & Compliance Officer Email id: corpsec@dhanvarsha.co Phone No.: - 022 - 6847200 |
| 23. | Name, Address, Tel & Reg. No. of the Auditor | Mayank Arora Proprietor C.P. No. : 13609 M No. F10378 M/s. Mayank Arora & Co Company Secretaries Address: Office no. 101, 1st Floor, Udyog Bhavan, Sonawala Road, Goregaon (East), Mumbai - 400 063 |
| 24 | Appointment of common agency for share registry work If yes, name & address : | MCS Share Transfer Agent Limited K-215, 2 nd Floor, Ansa Industrial Estate, Saki Vihar Road, Saki Naka, Andheri (East), Mumbai - 400 072. Tel: 022 - 2847 6021/6022 Fax: 022-28516021 Email: subodh@mcsregistrars.com |
| 25. | Any other details that the PCS may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.) | During the quarter ended March 31, 2022, the following has resulted in change in the issued share capital of the Company: <ul style="list-style-type: none"> - Allotment of 96,545 equity shares of face value Rs. 2/- each under ESOP Scheme 2018 in the Board Meeting held on February 14, 2022. - Allotment of 50,000 equity shares of face value Rs. 2/- each under ESOP Scheme 2018 were allotted vide a resolution passed by Circulation on February 28, 2022. - Allotment of 1,09,55,555 equity shares having face value of Rs. 2/- each were issued and allotted on |

| | | |
|--|--|---|
| | | March 22, 2022 at a premium of Rs. 20.26/- per share to M/s. Wilson Holdings Private Limited upon conversion of Compulsorily Convertible Debentures (CCDs). |
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For **Mayank Arora & Co.**
Company Secretaries
(ICSI Unique Code S2014MH267200)

MAYANK
ARORA

Digitally signed by MAYANK ARORA
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Mayank Arora
(Proprietor)
C.P. No.: 13609
M. No.: F10378
PR No. 679/2020

Date: 18.04.2022
Place: Mumbai

UDIN: F010378D000146470