

December 8, 2021

To,  
The General Manager,  
Department of Corporate Services,  
BSE Limited  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai - 400001.

**Scrip Code: 540268**

**Subject: Correction of inadvertent Typographical error in the Outcome of the Circular Resolution passed by the Board of Directors for allotment of equity shares upon conversion of warrants**

**Reference: Outcome dated December 6, 2021**

With reference to the captioned subject, kindly note that there has been inadvertent typographical error in the letter submitted to you on December 6, 2021, wherein (a) the number of warrants held by Elios Advisors LLP - was mentioned as 17,96,944 convertible warrants instead of 1,79,694 convertible warrants and (b) the date of Twenty Sixth Annual General Meeting was mentioned as September 20, 2020 instead of September 21, 2020.

We have revised the outcome with correct details and the same is enclosed herewith.

Please take note of the correction and update the same in your records.

For Dhanvarsha Finvest Limited



Lalit Chendvankar  
Company Secretary & Compliance Officer  
Encl.: as above



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To,  
The General Manager,  
Department of Corporate Services,  
BSE Limited  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai - 400001.

**Scrip Code: 540268**

**Subject: Outcome of the Circular Resolution passed by the Board of Directors pursuant to section 175 of the Companies Act, 2013 for allotment of equity shares upon conversion of warrants**

This is to inform you that Elios Advisors LLP, holder of convertible warrants of Dhanvarsha Finvest Limited ("Company"), which were issued pursuant to the Special Resolution passed at the Twenty Sixth Annual General Meeting ("AGM") of the Company held on September 21, 2020, have exercised their option for the conversion of 1,79,694 convertible warrants held by them into equity shares of the Company.

Accordingly, subsequent to giving effect of the sub-division of equity shares approved by the Shareholders of the Company at its Twenty Seventh AGM held on September 20, 2021, the Board of Directors of the Company, have vide resolution passed by circulation on December 6, 2021, approved the allotment of 8,98,470 equity shares of the Company of face value of Rs.2/- each at a premium of Rs.20.26/- per share to Elios Advisors LLP.

Consequently, with effect from December 6, 2021, the paid-up equity share capital of the Company has increased from Rs.15,36,76,738/- comprising of 7,68,38,369 equity shares of Rs.2/- each to Rs.15,54,73,678/- comprising of 7,77,36,839 equity shares of Rs.2/- each.

The aforementioned shares rank pari-passu with the existing Equity Shares of the Company.

Kindly take the aforesaid on record.

For Dhanvarsha Finvest Limited



Lalit Chendvankar  
Company Secretary & Compliance Officer

