

August1, 2018

The General Manager
Department of Corporate Services
BSE Limited
PhirozeJeejeeboy Towers, Dalal Street,
Mumbai – 400001.

Scrip Code: 540268

Dear Sir / Madam,

Subject :Disclosure pursuant to Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

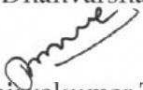
This is to inform you that Dhanvarsha Finvest Limited ("the Company") has received disclosure from Truvalue Agro Ventures Private Limited, proposed Promoters of the Company under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Copy of the disclosure is attached herewith.

Kindly take the above on record.

Thanking you.

Yours faithfully,

For Dhanvarsha Finvest Limited


Dhairyakumar Thakkar
Company Secretary



Encl: as above



August 1, 2018

By Email and Courier/Post/Hand Delivery

To,
Company Secretary
Dhanvarsha Finvest Limited
B Wing, 813/2, Mondeal Square,
Opp. Karnavati Club, S G Highway,
Ahmedabad - 380015

Dear Sirs,

Sub: Intimation in terms of regulation 29(2) of SEBI (SAST) Regulations, 2011 and Regulations 7(2)(a) of SEBI (Prohibition of Insider Trading) Regulations, 2015 for acquisition of Equity Shares of Dhanvarsha Finvest Limited [Security Code No. 540268 (BSE)].

We are sending you herewith following documents in terms of regulation 29(2) of SEBI (SAST) Regulations, 2011 and Regulations 7(2)(a) of SEBI (Prohibition of Insider Trading) Regulations, 2015 regarding acquisition of 6,90,000 Equity Shares representing 5.11% of Equity Share Capital of the Dhanvarsha Finvest Limited by us on July 31, 2018 in the Open Offer of Dhanvarsha Finvest Limited made u/r 3(1) and 4 of SEBI (SAST) Regulations, 2011 through Acquisition Window of BSE:

- 1) Disclosure in terms of regulation 29(2) of SEBI (SAST) Regulations, 2011 in the prescribed format; and
- 2) Disclosure in terms of regulation 7(2)(a) of SEBI (Prohibition of Insider Trading) Regulations, 2015 in the prescribed format (Form C).

Kindly take the same on your record and acknowledge the receipt.

Thanking You,

Yours Sincerely,
For Truvalue Agro Ventures Private Limited


(Chirag M Gandhi)
Director
DIN : 07619765



Encl: As above

Copy to:

BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
MUMBAI - 400 001

Truvalue Agro Ventures Pvt. Ltd.

1st Floor, Wilson House, Old Nagardas Road, Andheri East, Mumbai - 400 069 T. +91 22 6751 8888 E. truvalueagro@gmail.com
CIN No. U51101MH2014PTC260223



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Dhanvarsha Finvest Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Truvalue Agro Ventures Private Limited		
3. Whether the acquirer belongs to Promoter/ Promoter group	Yes [#]		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited,		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal- under consideration, holding of:</u>			
a) Shares carrying voting rights	57,42,200	42.53	42.53
b) Shares in the nature of encumbrance	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
Total (a+b+c+d)	57,42,200	42.53	42.53
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/ held	6,90,000	5.11	5.11
b) VRs acquired / held otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares encumbered / invoked/ released by the acquirer	NA	NA	NA
Total (a+b+c+/-d)	6,90,000	5.11	5.11

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After the acquisition/sale, holding of:			
a) Shares carrying voting rights	64,32,200	47.65	47.65
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NA	NA	NA
Total (a+b+c+d)	64,32,200	47.65	47.65
6. Mode of acquisition / <u>sale</u> (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Offer made u/r 3(1) and 4 of SEBI (SAST) Regulations, 2011 through acquisition window of BSE [@]		
7. Date of acquisition / <u>sale</u> of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	July 31, 2018		
8. Equity share capital / total voting capital of the TC before the said acquisition / <u>sale</u>	1,35,00,000 Equity Shares of Rs.10 each		
9. Equity share capital/ total voting capital of the TC after the said acquisition-/ <u>sale</u>	1,35,00,000 Equity Shares of Rs.10 each		
10. Total diluted share/voting capital of the TC after the said acquisition/ <u>sale</u> .	1,35,00,000 Equity Shares of Rs.10 each		

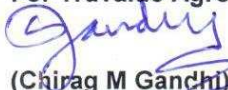
* Please note that we had acquired 57,42,200 Equity Shares under preferential allotment triggering an open offer in terms of regulation 3(1) and 4 of SEBI (SAST) Regulations, 2011 which closed on July 23, 2018. The 6,90,000 Equity Shares for which this form is being filed are acquired under open offer. Upon completion of the preferential allotment and the open offer, we have acquired the controlling stake in the company and have been termed as "promoter" of the target company in place of existing promoters of the Target Company.

@ The Open Offer was implemented through stock exchange mechanism made available by the Stock Exchanges in the form of separate window ("**Acquisition Window**") as provided under the SEBI (SAST) Regulations and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and SEBI Circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Truvalue Agro Ventures Private Limited


(Chirag M Gandhi)
Director
DIN : 07619765



Date: August 1, 2018

Place: Mumbai

Truvalue Agro Ventures Pvt. Ltd.

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