

April 04, 2020

By Email

To

1. General Manager
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
MUMBAI - 400001 (MH).
corp.relations@bseindia.com

2. Company Secretary
Dhanvarsha Finvest Limited
2rd Floor, Bldg. No. 4, DJ House,
Old Nagardas Road, Andheri East,
Mumbai - 400069 (MH).
contact@dfltd.in / vijay.mohan@dfltd.in

Dear Sir.

Subject: Intimation in terms of regulation 29(2) of SEBI (SAST) Regulations, 2011 and Regulations 7(2)(a) of SEBI (Prohibition of insider Trading) Regulations, 2015 for acquisition of Equity Shares of Dhanvarsha Finvest Limited [Security Code No. 540268 (BSE)].

We are sending you herewith following documents in terms of regulation 29(2) of SEBI (SAST) Regulations, 2011 and Regulations 7(2)(a) of SEBI (Prohibition of Insider Trading) Regulations, 2015 regarding acquisition of 7,75,200 (Seven Lakh Seventy Five Thosand Two Hundred only) Equity Shares representing 2.31% of Equity Share Capital of the Dhanvarsha Finvest Limited by Wilson Holdings Private Limited (formerly "Truvalue Agro Ventures Private Limited"), consequent to exercise of option to convert equivalent of Convertible Warrants:

- 1. Disclosure in terms of regulation 29(2) of SEBI (SAST) Regulations, 2011 in the prescribed format; and
- Disclosure(s) in terms of regulation 7(2)(a) of SEBI (Prohibition of Insider Trading) Regulations, 2015 in the prescribed format (Form C).

Kindly take the same on your record and acknowledge the receipt.

Thanking You,
Yours Sincerely,
For Wilson Holdings Private Limited
(formerly "Truvalue Agro Ventures Private Limited")

MUMBA

400 069

Vaibhav Bhagat Director

DIN: 03356728

Encl: As above

WILSON HOLDINGS PRIVATE LIMITED

(Formerly known as Truvalue Agro Ventures Private Limited)
1st Floor, Wilson House, Old Nagardas Road, Andheri (East), Mumbal - 400 069. E: Info@wilsonholdings.in | T: +91 22 6751 |
CIN: U65100MH2014PTC260223

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<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers Regulations, 2011</u>

Name of the Target Company (TC)	Dhanvarsha Pinvest Limited Wilson Holdings Private Limited (formerly "Truvalue Agro Ventures Private Limited")		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer			
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number of shares	% w.r.t. total share / voting capital wherever applicable (*)	% of total diluted share, voting capital of TC (**)
Before the acquisition under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien / non-disposal undertaking/others)	76,82,200	56.87% -	53.79%
c) Voting rights (VR) otherwise than by shares d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	7,75,200	NA 56.87%	5.43% 59.21%
	84,57,400		
Details of acquisition/sale: a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by shares c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	7,75,200	2.34%	
category) acquired/sold Shares encumbered/invoked/released by the acquirer	7,75,200	2.34%	
Total (a+b+c+/-d) After the acquisition/sale, holding of:	84,57,400	59.21%	
Shares carrying voting rights Shares encumbered with the acquirer VRs otherwise than by shares	•		
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	•	59.21%	
Total (a+b+c+d)	84,57,400 Allotment of	Fouity Shares	on preferentia
Mode of acquisition / sale (e.g. open market / off-market / ublic issue / rights issue / preferential allotment / inter-se	basis upon	exercise of	option fo

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transfer etc).	conversion of equivalent number of Warrants.		
intimation of allotment of shares, whichever is applicable	7,75,200 Equity Shares on April 03, 2020		
the said acquisition/sale	1,35,07,756 Equity Shares of Rs.10 each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	\$ 10 mm		
Total diluted share/voting capital of the TC after the said acquisition	1,42,82,956 Equity Shares of Rs.10 each post conversion of 7,75,200 convertible warrants.		

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Wilson Holdings Private Limited (formerly "Truvalue Agro Ventures Private Limited")

400 069.

Vaibhav Bhagat Director

DIN: 03356728

Place: Mumbai Date: April 04, 2020

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